



# The Palliative Care Research Cooperative and The National Palliative Care Research Center

*Comparing Apples, Oranges...and Bacon Bits:  
Systematic Review and Meta-Analysis in Palliative Care*

a webinar in the Investigator Development series

January 29, 2018

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Assistant Professor of Medicine

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# Overview

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- What is “evidence synthesis?”
  - Systematic review vs meta-analysis
  - Why is evidence synthesis important?
- Three key questions to consider in evidence synthesis
  - WHAT kinds of studies were included?
  - HOW did authors critically evaluate study bias/quality?
  - WHO: Are the interventions and outcomes homogeneous?



# Association Between Palliative Care and Patient and Caregiver Outcomes

## A Systematic Review and Meta-analysis

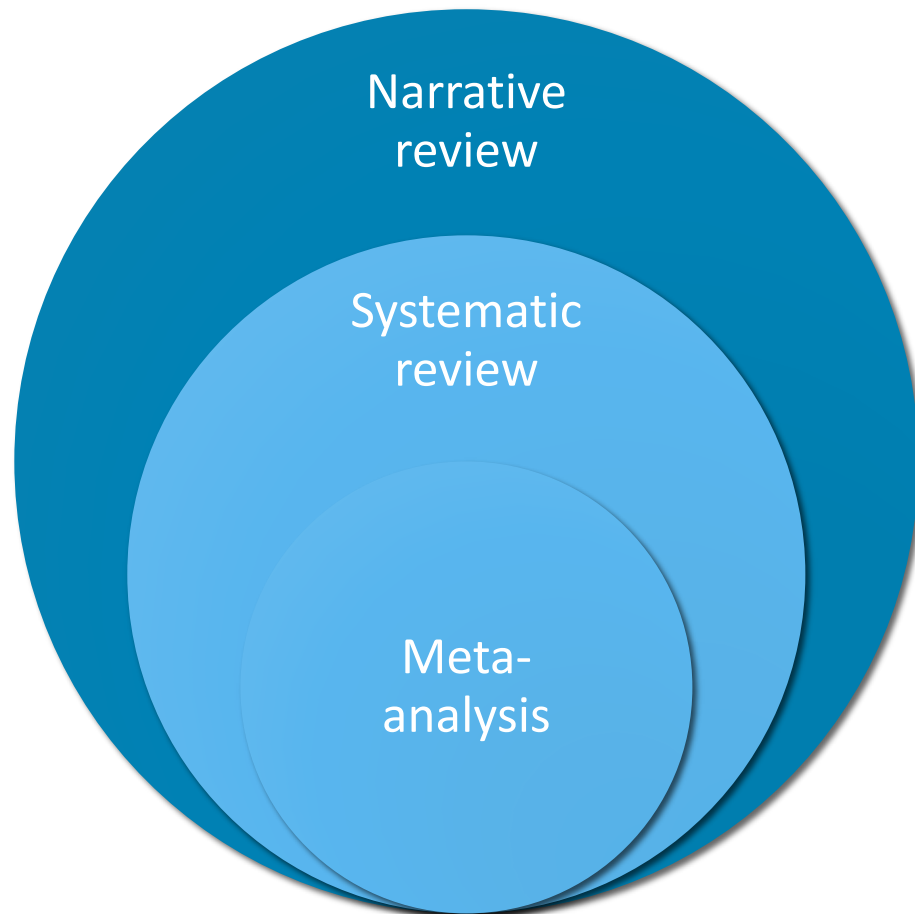
Dio Kavalieratos, PhD; Jennifer Corbelli, MD, MS; Di Zhang, BS; J. Nicholas Dionne-Odom, PhD, RN; Natalie C. Ernecoff, MPH;  
Janel Hanmer, MD, PhD; Zachariah P. Hoydich, BS; Dara Z. Ikejiani; Michele Klein-Fedyshin, MSLS, BSN, RN, BA;  
Camilla Zimmermann, MD, PhD; Sally C. Morton, PhD; Robert M. Arnold, MD; Lucas Heller, MD; Yael Schenker, MD, MAS



What are the challenges in synthesizing the palliative care evidence base?

# Types of evidence syntheses

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Broad summaries  
Not replicable  
Inclusion/exclusion unclear

Focused, comprehensive, structured  
Methods clearly specified

Statistical method of pooling results  
from multiple studies

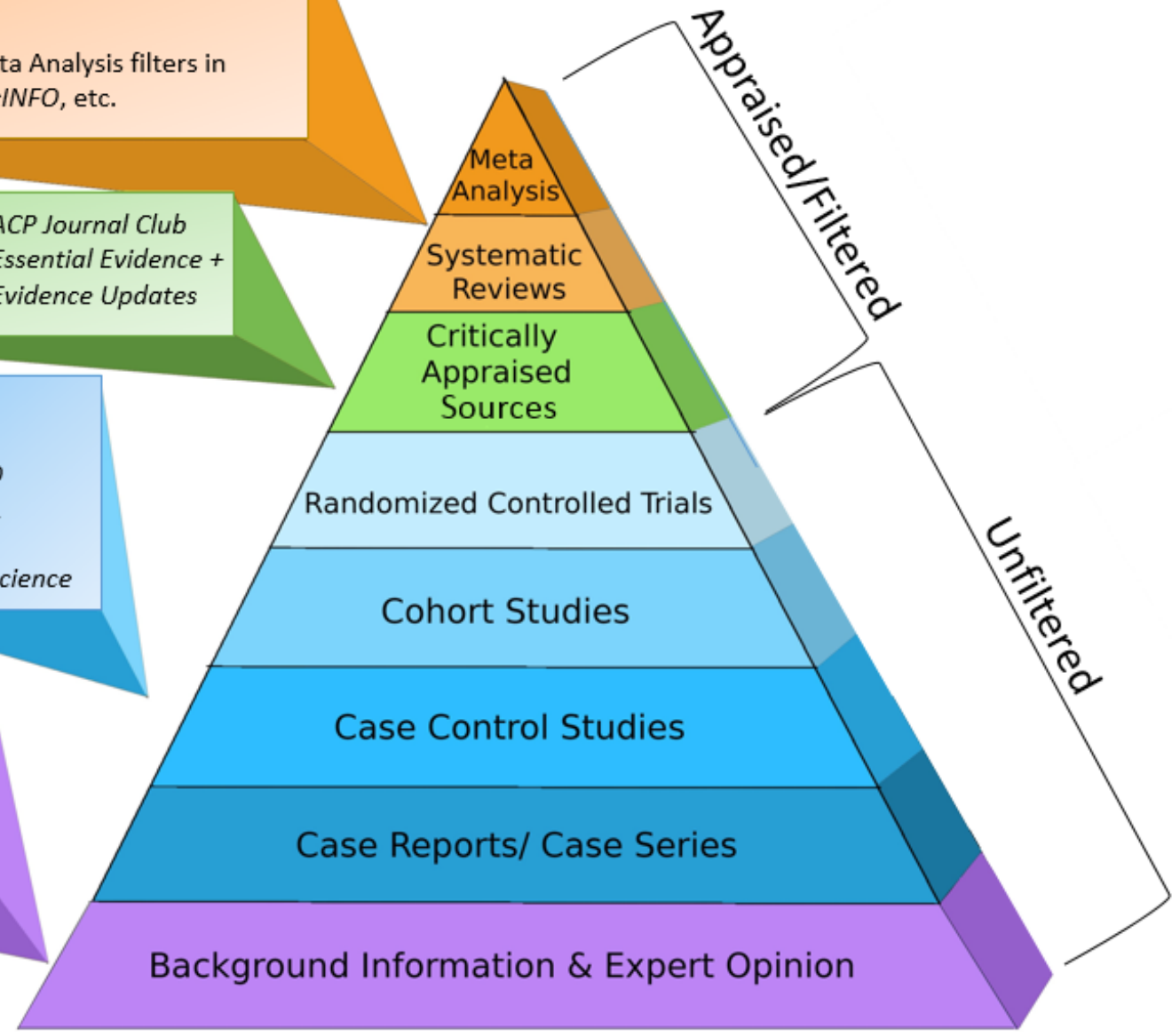
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- *Cochrane Database of Systematic Reviews*
- *DARE*
- *TRIP Database*
- *Systematic Review/Meta Analysis filters in PubMed, CINAHL, PsycINFO, etc.*

- *UpToDate*
- *ACP Journal Club*
- *Dynamed*
- *Essential Evidence +*
- *Clinical Evidence*
- *Evidence Updates*

- *PubMed*
- *CINAHL*
- *PsycINFO*
- *CENTRAL*
- *TRIP*
- *Web of Science*

- *ClinicalKey*
- *AccessMedicine*
- *Other Clinical Textbooks*



# What is the evidence for palliative care?

REVIEW

CLINICIAN'S CORNER

## Effectiveness of Specialized Palliative Care A Systematic Review

Camilla Zimmermann, MD, MSc  
Rachel Riechelmann, MD  
Monika Krzyzanowska, MD, MPH  
Gary Rodin, MD  
Ian Tannock, MD, PhD

**T**HERE IS INCREASING AWARENESS of the suffering of patients with terminal illnesses, including pain, other physical symptoms, and psychosocial distress, which may arise many months before the patient's death.<sup>1-3</sup> Specialized palliative care services have proliferated worldwide, initially focusing on terminal cancer care,<sup>4</sup> but increasingly expanding to include patients with cancer and other terminal diseases who are at earlier stages of their disease trajectory.<sup>5</sup> The objective of such services is to improve the symptom control and quality of life of patients with terminal illnesses and to coordinate care of the patient and support for the family.<sup>6</sup> With the increasing development of such services, it is important to determine their effectiveness compared with other models of care.

There have been previous reviews

**Context** Specialized palliative care teams are increasingly providing care for the terminally ill. However, the impact of such teams on quality of life, satisfaction with care, and economic cost has not been examined systematically using detailed criteria for study quality.

**Objective** To systematically review the evidence for effectiveness of specialized palliative care.

**Data Sources** We performed a keyword search of the following databases from their inception to January 2008: MEDLINE, Ovid Healthstar, CINAHL, EMBASE, and the Cochrane Central Register of Controlled Trials.

**Study Selection** We included all randomized controlled trials in which specialized palliative care was the intervention and for which outcomes included quality of life, satisfaction with care, or economic cost.

**Data Extraction** Data on population, intervention, outcome, methods, and methodological quality were extracted by 2 investigators using standardized criteria.

**Results** Of 396 reports of randomized controlled trials, 22 met our inclusion criteria. There was most consistent evidence for effectiveness of specialized palliative care in improvement of family satisfaction with care (7 of 10 studies favored the intervention). Only 4 of 13 studies assessing quality of life and 1 of 14 assessing symptoms showed a significant benefit of the intervention; however, most studies lacked statistical power to report conclusive results, and quality-of-life measures were not specific for terminally ill patients. There was evidence of significant cost savings of specialized palliative care in only 1 of the 7 studies that assessed this outcome. Methodological limitations were identified in all trials, including contamination of the control group, failure to account for clustering in cluster randomization studies, and substantial problems with recruitment, attrition, and adherence.

**Conclusions** The evidence for benefit from specialized palliative care is sparse and limited by methodological shortcomings. Carefully planned trials, using a standardized palliative care intervention and measures constructed specifically for this population, are needed.

JAMA. 2008;299(14):1698-1709

www.jama.com

ORIGINAL CONTRIBUTION

## Effects of a Palliative Care Intervention on Clinical Outcomes in Patients With Advanced Cancer The Project ENABLE II Randomized Controlled Trial

Marie Bakitas, DNSc, APRN **Context** There are few randomized controlled trials on the effectiveness of palliative care interventions in advanced cancer patients.

ORIGINAL ARTICLE

## Early Palliative Care for Patients with Metastatic Non-Small-Cell Lung Cancer

Jennifer S. Temel, M.D., Joseph A. Greer, Ph.D., Alona Muzikansky, M.A., Emily R. Gallagher, R.N., Sonal Admane, M.B., B.S., M.P.H., Vicki A. Jackson, M.D., M.P.H., Constance M. Dahlin, A.P.N., Craig D. Blinderman, M.D., Juliet Jacobsen, M.D., William F. Pirl, M.D., M.P.H.,

JOURNAL OF CLINICAL ONCOLOGY

ORIGINAL REPORT

Marie A. Bakitas, J. Nicholas Diener-O'Donnell, and Andres Azaro, University of Alabama at Birmingham, Birmingham, AL; Marie A. Bakitas, Jennifer Frost, and Konstantin H. Dragnev, Detroit-Hatfield Medical Center, Detroit; Hongkui Medical Center, Zhongguo Li, Xiang Cancer Center, Center, Lebanon, TN; D. Tosteson, Kathleen D. Lyons, and Mark T. Hegel, School of Medicine at Dartmouth, Zhigang Li and Jay D. Hill, Detroit College, Harper, MI, and Tim A. Ahles, Memorial Sloan-Kettering Cancer Center, New York, NY

## Early Versus Delayed Initiation of Concurrent Palliative Oncology Care: Patient Outcomes in the ENABLE III Randomized Controlled Trial

Marie A. Bakitas, Tim D. Tosteson, Zhigang Li, Kathleen D. Lyons, Jay G. Hull, Zhongguo Li, J. Nicholas Diener-O'Donnell, Jennifer Frost, Konstantin H. Dragnev, Mark T. Hegel, Andres Azaro, and Tim A. Ahles

See accompanying editorial doi: 10.1200/JCO.2014.60.5386 and article doi: 10.1200/JCO.2014.58.7824

ABSTRACT

## Early palliative care for patients with advanced cancer: a cluster-randomised controlled trial



Camilla Zimmermann, Nadia Swami, Monika Krzyzanowska, Breffni Hannan, Natasha Leigh, Amit Oz, Gary Rodin, Ian Tannock, Allan Donner, Christopher Lo

### Summary

**Background** Patients with advanced cancer have reduced quality of life, which tends to worsen the effect of chemotherapy on patients with advanced cancer.

### Original Investigation

## Emergency Department-Initiated Palliative Care in Advanced Cancer A Randomized Clinical Trial

Corita R. Grudzen, MD, MSHS, Lynne D. Richardson, MD; Pauline N. Johnson, BS, Ming Hu, PhD; Binhuan Wang, PhD; Joanna M. Ortiz, BA; Emmett A. Kistler, MD; Angela Chen, MD; R. Sean Morrison, MD

## An integrated palliative and respiratory care service for patients with advanced disease and refractory breathlessness: a randomised controlled trial

Irene J. Higginson, Claudia Bausewein, Charles C. Reilly, Wei Gao, Marjolijn Gysels, Mendwas Dzingina, Paul McCrone, Sara Booth, ohn Moxham

Refractory breathlessness is a common and distressing symptom, which increases in many diseases as they progress to manage. We assessed the effectiveness of early palliative care integrated with respiratory services for



Lancet Respir Med 2014; 2: 979-87

# Why conduct evidence synthesis?

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- Highest level of evidence
- Provides a succinct and digestible summary of evidence
  - Great in disciplines with multiple sources of evidence
    - "Palliative care"
      - By setting
      - By population
      - By modality
      - By specialization
      - By outcome
- Highly influential for policy and practice change; encouraged by funders
- Great tool for early career investigators



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Breathlessness is a common and distressing symptom, which increases in many diseases as they progress to manage. We assessed the effectiveness of early palliative care integrated with respiratory services for



Lancet Respir Med 2014; 2: 979-87

# What is “palliative care?”

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**CAPC**  
@CAPCpalliative

Following



Early Initiation of [#Palliative](#) Care Improves Overall Well-being in Patients with [#Cancer](#)  
[bit.ly/2mkBBrL](http://bit.ly/2mkBBrL) [#hpm](#) [@CClinicJournal](#)

RETWEETS

5

LIKES

8



11:36 AM - 30 Apr 2017



1



5



8



# What is “palliative care?”

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- WHO

- “Palliative care is an **approach** that **improves the quality of life** of patients and their families facing the problem associated with life-threatening illness, through the **prevention and relief of suffering** by means of early identification and impeccable assessment and treatment of **pain** and **other problems, physical, psychosocial and spiritual.**”

- CAPC

- “Palliative care, **and the medical sub-specialty** of palliative medicine, is **specialized medical care** for people living with serious illness. It focuses on providing relief from the symptoms and stress of a serious illness. The goal is to improve quality of life for both the patient and the family.
- Palliative care is provided **by a team** of palliative care doctors, nurses, social workers and others who work together with a patient’s other doctors to provide an **extra layer of support**. It is appropriate at any age and at any stage in a serious illness and can be provided along with curative treatment.”

- What is the conceptual framework/model for palliative care?



**JAMA**  @JAMA\_current

Jul 6, 2016

No need for routine [#palliativecare](#) meetings for families of pts w chronic [#criticalillness](#) [ja.ma/28Z6xnp](http://ja.ma/28Z6xnp)



**Alex K. Smith**

@AlexSmithMD



Re-phrase: No need for routine "fast food style" [#palliativecare](#) meetings for families of pts w chronic [#criticalillness](#)  
[@JAMA\\_current](#) [#hpm](#)

3:44 PM - Jul 6, 2016



# WHAT kinds of studies were included?

*Do the authors provide information needed to recreate review?*

- A HQ review should specify **explicit inclusion/exclusion criteria**
- Key constructs must be **defined** in a **tangible** way
  - What is a “Palliative care intervention?”
- **Search string(s)** should be provided
  - Are there obvious gaps in the search terms?

PubMed/MEDLINE Search strategy

((((((("Palliative Care"[Mesh] OR "Terminal Care"[Mesh] OR "Terminally Ill"[Mesh] OR "Hospices"[Mesh] OR "Hospice Care"[Mesh] OR "Hospice and Palliative Care Nursing"[Mesh] OR palliat\* OR "End of life" OR EOL[tiab] OR "terminal care" OR "terminal illness" OR "terminally ill" OR "Terminal phase" OR "terminal stage" OR hospice\*[tiab] OR hospice\*[ot] OR "Stage IV cancer" OR "Life-limiting"[tiab] OR "Actively dying" OR "terminal stage" OR "limited survival" OR terminal patient\* OR "Advance Care Planning"[Mesh] OR "Advance Care Planning"[ot] OR "Advance care planning"[tiab] OR "life-threatening illness" OR life-threatening diagnos\* OR "Bereavement"[Majr] OR bereavement[ot] OR bereave\*[title])) OR (((("Caregivers"[Mesh]) OR "supportive care")) AND ("life-threatening illness" OR "life-threatening diagnoses" OR "progressive lung cancer" OR "Last year of life" OR "advanced illness" OR "advanced cancer" OR "advanced cancer"[ot] OR "advanced disease" OR "advanced lung cancer" OR "advanced dementia" OR "advanced transitional cell carcinoma" OR "advanced stages" OR "advanced heart" OR "limited survival"[tiab] OR [inoperable OR [incurable OR unresectable]))) OR

Inclusion Criteria	Exclusion Criteria
<input type="checkbox"/> Sample: Life-limiting illness (defined by classifications of disease severity, such as tumor stage or New York Heart Association class) <input type="checkbox"/> Sample: Ages 18 and older <input type="checkbox"/> Intervention: Self-described as "palliative care" and/or comprises at least two domains of palliative care, as defined by the National Consensus Project for Quality Palliative Care <sup>1</sup>	<input type="checkbox"/> Sample: Indication for palliative care is not related to life-limiting illness (e.g., chronic non-malignant pain) <input type="checkbox"/> Intervention: single-focus intervention (e.g., advance care planning only, opioid therapy only), or study does not otherwise meet our definition of "palliative care" based on National Consensus Project for Quality Palliative Care <sup>1</sup> <input type="checkbox"/> Intervention: patient is not the target of intervention <input type="checkbox"/> Intervention: caregiver is the exclusive or primary target of intervention
<input type="checkbox"/> Study design: randomization <input type="checkbox"/> Comparators: usual care, enhanced usual care, attention control	<input type="checkbox"/> Study design: non-randomized
PubMed Inception to June 2016 1. "Heart failure, patient quality of life, symptom burden, need, advance care planning, survival, resource utilization, satisfaction with care, health care expenditures, site of death" 2. "Palliative care, advance care planning, survival, resource utilization, satisfaction with care, health care expenditures, site of death" 3. #1 AND #2	PubMed Inception to June 2016 1. "Heart failure, patient quality of life, symptom burden, need, advance care planning, survival, resource utilization, satisfaction with care, health care expenditures, site of death" 2. "Palliative care, advance care planning, survival, resource utilization, satisfaction with care, health care expenditures, site of death" 3. #1 AND #2

# Three key questions to consider

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- WHAT kinds of studies were included?
- **HOW did authors critically evaluate study bias/quality?**
- WHO: Are the interventions and outcomes homogeneous?

# HOW was study quality evaluated?

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*Strength of evidence should be based on quality, not quantity, of studies.*

- Bias: Factors that +/- lead to “systematic deviations from underlying truth”
  - “Systematic” implies that bias is predictable; not random error or chance
- Cochrane Risk of Bias Tool is the gold standard for evaluating risk bias
  - ***Risk of bias does not confirm the presence of bias***
- Palliative care trials will always have some bias, but can still be high-quality
  - What are some examples of unavoidable risk of bias in palliative care?





**Katherine Sleeman**

@kesleeman

 Follow



Interesting - answer is survival was not specified a priori as outcome of interest in Temel trial protocol. Thanks 4 email @diokavalieratos!

**Katherine Sleeman** @kesleeman

Systematic review on effectiveness of palliative care. Why is Temel RCT 'high bias' for survival but not for PROMs? [jamanetwork.com/journals/jama/...](http://jamanetwork.com/journals/jama/...)

9:58 AM - 17 Jan 2017

## Example Risk of Bias table

Entry	Judgement	Description
Adequate sequence generation?	Yes.	Quote: "patients were randomly allocated." Comment: Probably done, since earlier reports from the same investigators clearly describe use of random sequences (Cartwright 1980).
Allocation concealment?	No.	Quote: "...using a table of random numbers." Comment: Probably not done.
Blinding? (Patient-reported outcomes)	Yes.	Quote: "double blind, double dummy"; "High and low dose tablets or capsules were indistinguishable in all aspects of their outward appearance. For each drug an identically matched placebo was available (the success of blinding was evaluated by examining the drugs before distribution)." Comment: Probably done.
Blinding? (Mortality)	Yes.	Obtained from medical records; review authors do not believe this will introduce bias.
Incomplete outcome data addressed? (Short-term outcomes (2-6 wks))	No.	4 weeks: 17/110 missing from intervention group (9 due to 'lack of efficacy'); 7/113 missing from control group (2 due to 'lack of efficacy').
Incomplete outcome data addressed? (Longer-term outcomes (>6 wks))	No.	12 weeks: 31/110 missing from intervention group; 18/113 missing from control group. Reasons differ across groups.
Free of selective reporting?	No.	Three rating scales for cognition listed in Methods, but only one reported.
Free of other bias?	No.	Trial stopped early due to apparent benefit.

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**Box. Quality Criteria<sup>a</sup>****Participants****Reported**

1. Clear description of inclusion and exclusion criteria<sup>7,17,18</sup>

**Adequate**

2. Comprehensive strategy for identification of potential cases<sup>12</sup>
3. Patient recruitment rate >70%<sup>12</sup>
4. Evaluation of nonparticipants to judge generalizability<sup>12</sup>

**Objectives and Outcome Measures****Reported**

5. Specific objectives and hypotheses<sup>17,18</sup>
6. Clearly defined primary and secondary outcome measure(s)<sup>17,18</sup>

**Adequate**

7. Use of validated outcome measures<sup>12</sup>
8. Blinding to group assignment of those assessing outcome measures<sup>7,16</sup>

**Baseline Measurement and Homogeneity****Reported**

9. Baseline demographics and clinical characteristics of each group prior to intervention<sup>12,18</sup>
10. Baseline outcome measures of each group prior to the intervention<sup>16</sup>

**Adequate**

11. No significant differences present across study groups<sup>7,16</sup>

**Randomization and Concealment of Allocation****Reported**

12. Study design and method of randomization, including details of any restriction (eg, blocking, stratification, matching)<sup>7,12,18</sup>

**Adequate**

13. Method to generate the randomization sequence explicitly described and adequate<sup>16</sup>
- 14a. Unit of allocation was by institution, team, or professional, and the number of clusters was adequate (cluster randomization only)<sup>19,21</sup>
- 14b. Unit of allocation was by patient and a centralized randomization scheme was implemented by calling a central number, an on-site computer system, or sealed opaque envelopes (individual randomization only)<sup>16</sup>

**Sample Size and Attrition****Reported**

15. How sample size was determined and, when applicable, explanation of interim analyses<sup>17,18</sup>
16. Flow of participants through each stage<sup>17,18</sup>

**Adequate**

17. Intended sample size attained at baseline and based on an adequate sample size calculation<sup>12</sup>
18. Outcome measures obtained for 90% to 100% of participants (“yes”) or 70% to 89% (“partial”) randomized (stated explicitly)<sup>7,12,16</sup>

**Intervention, Control, and Protection Against Contamination****Reported**

19. Precise details of the intervention and how and when it was administered<sup>7,12,17,18</sup>
20. Precise details of the control (contrast between intervention and control clearly defined)<sup>12</sup>

**Adequate**

21. It is unlikely that control patients received the study intervention or a similar intervention<sup>7,12,16</sup>
22. It is documented that intervention patients actually received the intervention<sup>12</sup>

**Analyses****Reported**

23. Statistical methods used to compare groups for primary and secondary outcomes and for subgroup analyses, if relevant<sup>17,18</sup>
24. For each primary and secondary outcome, a summary of results for each group and estimated effect size and precision (eg, *P* value or 95% confidence interval)<sup>18</sup>

**Adequate**

25. Analysis by “intention to treat” (analysis is performed on groups initially produced by the randomization process) and, in cluster trials, accounting for between-cluster variation<sup>18,20,22</sup>

<sup>a</sup>Each of the 25 items is scored 4 (complete marks), 2 (partial marks), or 0.

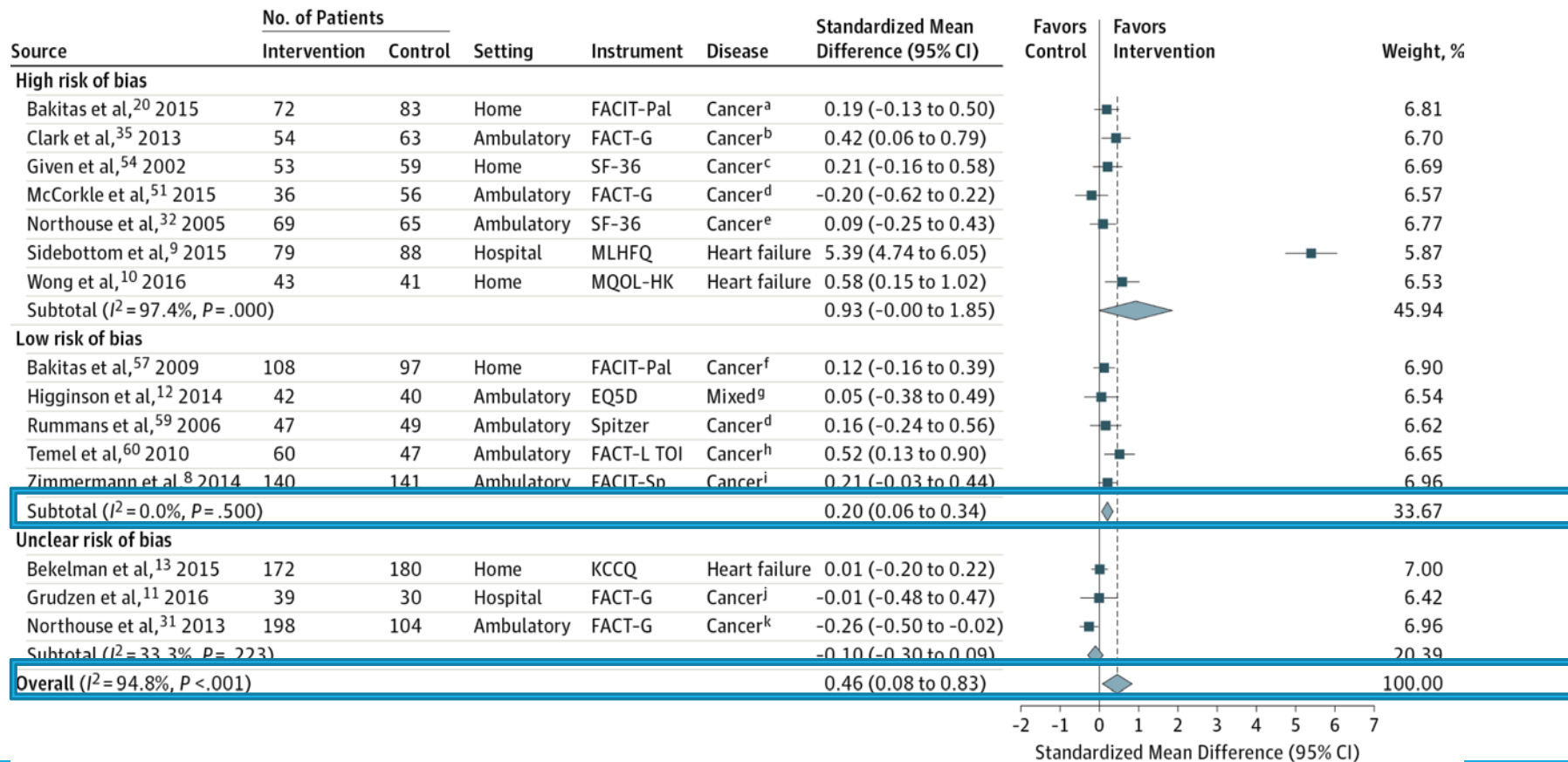
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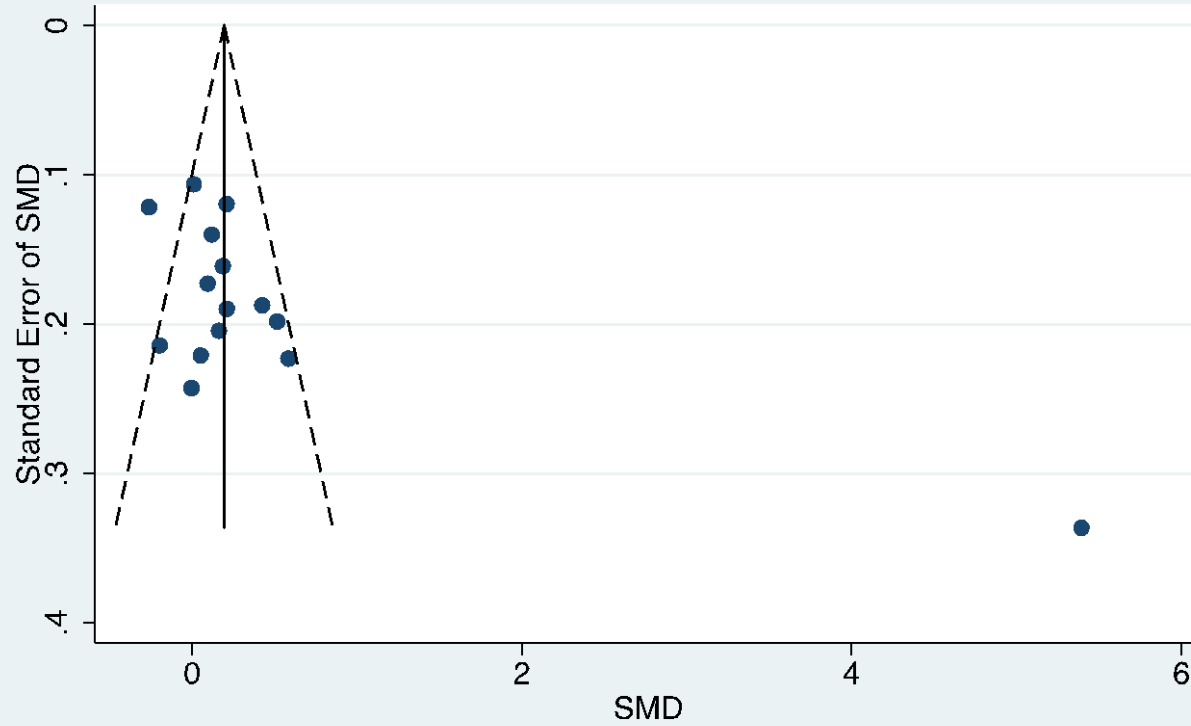
# WHO: Study heterogeneity

Are the included studies and their results consistent?



Assessment of Publication Bias Regarding Quality of Life at 1–3 Month Follow-up  
in Randomized Clinical Trials of Palliative Care Interventions

Funnel plot with pseudo 95% confidence limits



Note: Egger's test bias estimate (SE): 8.25 (3.39), P=0.03.

Legend: Dotted lines indicate pseudo 95% confidence intervals around the overall summary estimate.

Abbreviation: SMD, standardized mean difference.

# Limitations in the PC evidence base

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- Of 43 trials, 12% (n=5) deemed at low risk of bias
- Heterogeneity of outcome assessment
- Inadequately defined interventions

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# Summary

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- The scope of a review should be defined by its intent
  - Palliative care: philosophy or sub-specialty?
  - What is a “palliative care” intervention?
- Clinical practice should be guided by quality, not quantity, of evidence
  - What are mutable vs. immutable sources of bias in palliative care research?
  - How conservative should we be when discussing the impact of palliative care?
- Consistency of evidence lends confidence to our conclusions
  - Is it surprising that we see disparate findings across some palliative outcomes?

# Questions?

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